

UNITED STATES DEPARTMENT OF JUSTICE
OFFICE OF THE UNITED STATES TRUSTEE
DISTRICT OF DELAWARE

-----○
:
In re: : Chapter 11
:
Emergent Fidelity Technologies Ltd., : Case No. 23-10149 (JTD)
:
Debtor. : **341 Meeting Date: Friday, March 10,**
: **2023, at 2:00 p.m. (ET)**
:
-----○

NOTICE OF TELEPHONIC SECTION 341 MEETING

PLEASE TAKE NOTICE that the meeting of creditors pursuant to 11 U.S.C. §§ 341 and 343 (the “section 341 meeting”) in these cases, scheduled for **Friday, March 10, 2023, at 2:00 p.m. (ET)** will be held telephonically.

If you are receiving this notice, you have been identified as a party who may be a creditor, that is, someone who may be owed money by the Debtor. Creditors will receive subsequent notice regarding any deadline for submitting a claim for monies owed, as well as the procedures for doing so. **Your telephonic participation in the section 341 meeting is not required, is completely optional, and failure to attend will not affect your eligibility to file a claim later.** The purpose of the section 341 meeting is to provide creditors and parties in interest an opportunity to examine the Debtor’s financial affairs. The purpose of the section 341 meeting is not to address the specific circumstances of each creditor.

PLEASE FOLLOW the instructions below to ensure a smooth and efficient telephonic section 341 meeting.

- You must use a touch-tone phone.
- If you have a choice, please use a landline phone, instead of a cell phone.
- Dial the call-in number, **1-866-621-1355**, and then enter the passcode, **7178157**, followed by a # sign.
- Make the call from a quiet area where there is as little background noise as possible.
- Mute your phone and do not speak until the U.S. Trustee counsel asks you to identify yourself or indicates you may ask questions. You will still be able to listen even when your phone is muted.
- Unmute your phone when speaking.
- When speaking, identify yourself.
- Do not put the phone on hold at any time after the call is connected.
- Once the meeting of creditors is finished, please hang up.

- If you become disconnected before the meeting is finished, please call back.
- The section 341 meeting of creditors will be recorded by the U.S. Trustee. Any other recordings are prohibited.
- **Neither the U.S. Trustee nor the Debtors may provide legal advice to any creditors.**

If you have any questions, you may contact Debtor's proposed counsel: Craig A. Wolfe (Morgan, Lewis & Bockius LLP); Telephone: (212) 309-6204; Facsimile: (201) 309-6001; Email: craig.wolfe@morganlewis.com

Dated: February 10, 2023

ANDREW R. VARA
UNITED STATES TRUSTEE
REGIONS 3 AND 9

By: /s/ Benjamin Hackman
Benjamin A. Hackman
Trial Attorney
United States Department of Justice
Office of the United States Trustee
J. Caleb Boggs Federal Building
844 N. King Street
Room 2207, Lockbox 35
Wilmington, DE 19801

United States Bankruptcy Court
District of Delaware

In re:
Emergent Fidelity Technologies Ltd.
Debtor

Case No. 23-10149-JTD
Chapter 11

CERTIFICATE OF NOTICE

District/off: 0311-1

User: admin

Page 1 of 3

Date Rcvd: Feb 10, 2023

Form ID: pdf341

Total Noticed: 42

The following symbols are used throughout this certificate:

Symbol	Definition
+	Addresses marked '+' were corrected by inserting the ZIP, adding the last four digits to complete the zip +4, or replacing an incorrect ZIP. USPS regulations require that automation-compatible mail display the correct ZIP.

Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on Feb 12, 2023:

Recip ID	Recipient Name and Address
db	Emergent Fidelity Technologies Ltd., Unit 3B, Bryson's Commercial Complex, Friars Hill Road, St. John's ANTIGUA AND BARBUDA
aty	+ Craig A. Wolfe, Morgan, Lewis & Bockius LLP, 101 Park Avenue, New York, NY 10178-0060
aty	+ David K. Shim, MORGAN, LEWIS & BOCKIUS LLP, One State Street, Hartford, CT 06103-3100
aty	+ John C Goodchild, Morgan Lewis & Bockius LLP, 1701 Market St, Philadelphia, PA 19103-2987
aty	Joshua Dorchak, Morgan, Lewis & Bockius, LLP, 101 Park Avenue, New York, NY 10178-0060
aty	Matthew C. Ziegler, Morgan Lewis & Bockius LLP, 101 Park Avenue, New York, NY 10178-0060
17671757	+ BLOCKFI INC. AND AFFILIATES, ATTN: ZAC PRINCE, 201 MONTGOMERY STREET, SUITE 263, JERSEY CITY, NJ 07302-5057
17671774	+ BROWN RUDNICK LLP, ATTN: ROBERT J. STARK, SEVEN TIMES SQUARE, NEW YORK, NY 10036-6548
17671758	+ COLE SCHOTZ P.C., ATTN: MICHAEL D. SIROTA, COURT PLAZA NORTH, 25 MAIN STREET, HACKENSACK, NJ 07601-7083
17671761	+ DELAWARE STATE TREASURY, 820 SILVER LAKE BLVD., SUITE 100, DOVER, DE 19904-2464
17671792	+ FRIED, FRANK, HARRIS, SHRIVER, AND JACOBSON LLP, ATTN: ILAN T. GRAFF, ONE NEW YORK PLAZA, NEW YORK, NY 10004-1903
17671769	FULCRUM DISTRESSED PARTNERS LIMITED, ATTN: MIREYA LIZARO, 111 CONGRESS AVENUE, SUITE 2550, AUSTIN, TX 78701-4044
17671775	+ GENOVA BURNS LLC, ATTN: DANIEL M. STOLZ, 110 ALLEN ROAD, SUITE 304, BASKING RIDGE, NJ 07920-4500
17671759	+ HAYNES AND BOONE, LLP, ATTN: RICHARD S. KANOWITZ, 30 ROCKEFELLER PLAZA, FLOOR 26, NEW YORK, NY 10112-0086
17671770	+ HAZOOR DIGITAL ASSETS FUND, LP, ATTN: DARSH SINGH, 9390 RESEARCH BLVD, BLDG. 2, SUITE 110, AUSTIN, TX 78759-6585
17671760	+ KIRKLAND & ELLIES LLP, ATTN: JOSHUA A. SUSSBERG, P.C., KIRKLAND & ELLIS INTERNATIONAL LLP, 601 LEXINGTON AVENUE, NEW YORK, NY 10022-4611
17671766	+ LANDIS RATH & COBB LLP, ATTN: KIMBERLY A. BROWN, 919 MARKET STREET, SUITE 1800, WILMINGTON, DE 19801-3033
17671765	+ LANDIS RATH & COBB LLP, ATTN: ADAM G. LANDIS, 919 MARKET STREET, SUITE 1800, WILMINGTON, DE 19801-3033
17671772	+ MINTZ, LEVIN, COHN, FERRIS, GLOVSKY, & POPEO, P.C, ATTN: THERESE M. DOHERTY, 919 THIRD AVENUE, NEW YORK, NY 10022-3902
17671773	+ MONTGOMERY MCCracken WALKER & RHOADS LLP, ATTN: EDWARD L. SCHNITZER, 437 MADISON AVENUE, 24TH FLOOR, NEW YORK, NY 10022-7035
17671762	+ RICHARDS, LAYTON & FINGER, P.A., ATTN: KEVIN GROSS, 920 N. KING STREET, WILMINGTON, DE 19801-3301
17671776	+ ROBINHOOD MARKETS, INC., ATTN: RYNE MILLER, 60 BROAD STREET, SUITE 2501, NEW YORK, NY 10004-2306
17671777	+ ROBINHOOD MARKETS, INC., ATTN: VIKRAM GROVER, 85 WILLOW ROAD, MENLO PARK, CA 94025-3656
17671778	+ ROBINHOOD MARKETS, INC., C/O INCORPORATING SERVICES, LTD., 7801 FOLSOM BLVD. # 202, SACRAMENTO, CA 95826-2620
17671780	+ SAMUEL BENJAMIN BANKMAN-FRIED, 167 N GREEN STREET, FLOOR 11, SUITE 2, CHICAGO, IL 60607-2377
17671779	SAMUEL BENJAMIN BANKMAN-FRIED, 27 VERIDIAN CORPORATE CENTER, WESTERN ROAD, NASSAU, BAHAMAS
17671784	SECRETARY OF THE TREASURY, 15TH AND PENNSYLVANIA AVENUE, NW, WASHINGTON, DC 20020
17671767	+ SULLIVAN & CROMWELL LLP, ATTN: ANDREW DIETDERICH, 125 BROAD STREET, NEW YORK, NY 10004-2498
17671768	+ SULLIVAN & CROMWELL LLP, ATTN: BRIAN D. GLUECKSTEIN, 125 BROAD STREET, NEW YORK, NY 10004-2498
17671789	+ UNITED STATES DEPARTMENT OF JUSTICE, ATTN: DAVID GERARDI, 1085 RAYMOND BOULEVARD, SUITE 2100, NEWARK, NJ 07102-5218
17671787	UNITED STATES DEPARTMENT OF JUSTICE, ATTN: SETH B. SHAPIRO, P.O. BOX 875, BEN FRANKLIN STATION, WASHINGTON, DC 20044-0875
17671763	+ WHITE & CASE LLP, ATTN: JESSICA C. LAURIA, 1221 AVENUE OF THE AMERICAS, NEW YORK, NY 10020-1001
17671764	+ WHITE & CASE LLP, ATTN: THOMAS E. LAURIA, 200 SOUTH BISCAYNE BOULEVARD, SUITE 4900, MIAMI, FL 33131-2352
17671790	YONATAN BEN SHIMON, ZABUTINSKI 8, TEL AVIV, ISRAEL 4336310
17671791	+ ZIXIAO GARY WANG, 304 ISLAND LN, EGG HARBOR TOWNSHIP, NJ 08234-6986

TOTAL: 35

Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center.

District/off: 0311-1

User: admin

Page 2 of 3

Date Rcvd: Feb 10, 2023

Form ID: pdf341

Total Noticed: 42

Electronic transmission includes sending notices via email (Email/text and Email/PDF), and electronic data interchange (EDI). Electronic transmission is in Eastern Standard Time.

Recip ID	Notice Type: Email Address	Date/Time	Recipient Name and Address
17671771	Email/Text: sbse.cio.bnc.mail@irs.gov	Feb 10 2023 20:11:00	INTERNAL REVENUE SERVICE, P.O. BOX 7346, PHILADELPHIA, PA 19101-7346
17671783	+ Email/Text: DOSDOC_BANKRUPTCY@STATE.DE.US	Feb 10 2023 20:11:00	SECRETARY OF STATE, DIVISION OF CORPORATIONS, FRANCHISE TAX, P.O. BOX 898, DOVER, DE 19903-0898
17671782	+ Email/Text: nyrobankruptcy@sec.gov	Feb 10 2023 20:11:00	SECURITIES & EXCHANGE COMMISSION, ATTN: ANDREW CALAMARI, REGIONAL DIRECTOR, BROOKFIELD PLACE, 200 VESEY STREET, SUITE 400, NEW YORK, NY 10281-5520
17671781	+ Email/Text: secbankruptcy@sec.gov	Feb 10 2023 20:11:00	SECURITIES & EXCHANGE COMMISSION, SECRETARY OF THE TREASURY, 100 F STREET, NE, WASHINGTON, DC 20549-2000
17671785	+ Email/Text: usade.ecfbankruptcy@usdoj.gov	Feb 10 2023 20:11:00	UNITED STATES ATTORNEYS OFFICE, DISTRICT OF DELAWARE CIVIL DIVISION, 1313 N MARKET STREET, WILMINGTON, DE 19801-6101
17671788	+ Email/Text: USTPRegion03.WL.ECF@USDOJ.GOV	Feb 10 2023 20:11:00	UNITED STATES DEPARTMENT OF JUSTICE, ATTN: JULIET M. SARKESSIAN, J. CALEB BOGGS FEDERAL BUILDING, 844 KING STREET, SUITE 2207, Lockbox 35, WILMINGTON, DE 19801-3519
17671786	+ Email/Text: USTPRegion03.WL.ECF@USDOJ.GOV	Feb 10 2023 20:11:00	UNITED STATES DEPARTMENT OF JUSTICE, ATTN: BENJAMIN A. HACKMAN, J. CALEB BOGGS FEDERAL BUILDING, 844 KING STREET, SUITE 2207, Lockbox 35, WILMINGTON, DE 19801-3519

TOTAL: 7

BYPASSED RECIPIENTS

The following addresses were not sent this bankruptcy notice due to an undeliverable address, *duplicate of an address listed above, *P duplicate of a preferred address, or ## out of date forwarding orders with USPS.

NONE

NOTICE CERTIFICATION

I, Gustava Winters, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.

Meeting of Creditor Notices only (Official Form 309): Pursuant to Fed .R. Bank. P.2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.

Date: Feb 12, 2023

Signature: /s/Gustava Winters

CM/ECF NOTICE OF ELECTRONIC FILING

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system on February 10, 2023 at the address(es) listed below:

Name	Email Address
Jody C. Barillare	on behalf of Debtor Emergent Fidelity Technologies Ltd. jody.barillare@morganlewis.com lori.gibson@morganlewis.com

District/off: 0311-1

User: admin

Page 3 of 3

Date Rcvd: Feb 10, 2023

Form ID: pdf341

Total Noticed: 42

Juliet M. Sarkessian

on behalf of U.S. Trustee U.S. Trustee juliet.m.sarkessian@usdoj.gov

U.S. Trustee

USTPRegion03.WL.ECF@USDOJ.GOV

TOTAL: 3